**INTEREST RATES MARKET NOTICE – REVISED**

**Date: 17 November 2017**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRC263”)***

====================================================

The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 16 November 2017**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** FRC263

**Nominal Issued** R 25,000,000.00

**Issue Price** 100%

**Coupon** 8.142% (3 Month JIBAR as at 16 November 2017 of 7.067% plus 107.5 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 March 2019

**Books Close Date(s)** 11 March, 11 June, 11 September, 11 December

**Interest Payment Date(s)** 15 March, 15 June, 15 September, 15 December

**Last Day to Register** By 17:00 on10 March, 10 June, 10 September, 10 December

**Issue Date** 16 November 2017

**Date Convention** Modified Following

**Interest Commencement Date** 16 November 2017

**First Interest Payment Date** 15 March 2018

**ISIN No.** ZAG000148230

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRC263%20Pricing%20Supplement%2020171116.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRC263%20Pricing%20Supplement%2020171116.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Lesley Solomons RMB +27 11 2824498

Corporate Actions JSE +27 11 5207000